



# Mineral Industry Surveys

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#### **IRON ORE IN FEBRUARY 2004**

U.S. mine production of iron ore in February 2004, on a daily average basis, was 14% higher than that of the prior month, according to the U.S. Geological Survey. Average daily production was 146,000 metric tons per day (t/d), compared with 128,000 t/d in January 2004. Shipments decreased by 68% compared with those of January 2004. Mine stocks at the end of

February 2004 were 85% higher than those at the end of January 2004.

#### Note

All data in this report have been rounded to no more than three significant digits. Totals and percentages were calculated using unrounded data.

TABLE 1
U.S. PRODUCTION AND SHIPMENTS OF IRON ORE<sup>1, 2</sup>
(Exclusive of ore containing 5% or more of manganese)

#### (Thousand metric tons)

	Produ	iction	Shipr	nents
Period	Monthly	Year to date	Monthly	Year to date
2003:				
February	4,290	8,610	1,140	4,030
March	4,080	12,700	1,810	5,830
April	4,230	16,900	4,790	10,600
May	4,010	20,900	5,340	16,000
June	3,740	24,700	4,840	20,800
July	3,920	28,600	4,450	25,200
August	3,950	32,500	4,330	29,600
September	3,870	36,400	4,220	33,800
October	4,190	40,600	4,370	38,200
November	4,140	44,700	4,540	42,700
December	3,740	48,500	5,170	47,900
2004:				
January	3,950	3,950	3,770	3,770
February	4,230	8,180	1,190	4,960

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits.

 $\label{eq:table 2} \textbf{U.S. PRODUCTION, SHIPMENTS, AND STOCKS OF IRON ORE IN FEBRUARY}^{1,\,2}$ 

#### (Thousand metric tons)

	Produ	iction	Shipm	nents <sup>3</sup>	Stocl	κs <sup>4</sup>
State	2004	2003	2004	2003	2004	2003
Michigan	1,080	1,230	305	236	1,920	2,010
Minnesota	3,150	3,060	882	904	5,450	5,780
Total	4,230	4,290	1,190	1,140	7,370	7,790

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Excludes byproduct ores.

<sup>&</sup>lt;sup>2</sup>Excludes byproduct ore.

<sup>&</sup>lt;sup>3</sup>Includes rail and vessel.

<sup>&</sup>lt;sup>4</sup>Includes mines, plants, and loading docks.

TABLE 3
CANADA: SHIPMENTS OF IRON ORE<sup>1</sup>

#### (Thousand dry metric tons)

			British	-
Period	Newfoundland	Quebec	Columbia	Total
2003:				
January	862	699	6	1,570
February	674	580	6	1,260
March	989	578	7	1,570
April	1,800	1,120	5	2,930
May	1,960	1,540	4	3,510
June	2,090	1,260	5	3,360
July	2,140	1,460	8	3,610
August	1,530	1,100	6	2,630
September	1,710	1,240	7	2,950
October	2,080	1,500	6	3,580
November	2,260	1,190	5	3,450
December	1,740	1,060	6	2,800
Year total	19,800	13,300	69	33,200
2004:	_			
January	1,370	839	6	2,210
1-				4.4

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

Source: Natural Resources Canada.

TABLE 4 CONSUMPTION AND STOCKS OF IRON ORE AND BLAST FURNACE PRODUCTION OF HOT METAL AT U.S. IRON AND STEEL PLANTS  $^{1,\,2}$ 

#### (Thousand metric tons)

	Consumption of ores and agglomerates			
	Decen	nber	January-E	December <sup>3</sup>
Consumption by source	2003	2002	2003	2002
United States ores	3,870	3,770	49,000	47,000
Canadian ores	318	416	3,620	4,440
Foreign ores	552	664	6,980	7,390
Total	4,740	4,850	59,600	58,800
Consumption by process				
Blast furnaces	4,400	4,350	53,800	52,900
Steel furnaces	2	40	133	301
Agglomerating plants <sup>4</sup>	342	465	5,650	5,620
Miscellaneous <sup>5</sup>			25	2
Total	4,740	4,850	59,600	58,800
	Stocks of ores and	d agglomerates	,	
	Decemb	per 31		
Storage point	2003	2002		
Furnace yards	10,900	12,400		
Receiving/transfer docks	1,630	1,820		
Total consumer	12,600	14,200		
	Blast	furnace produ	ction of hot me	
	Decen	nber	January-E	December <sup>3</sup>
	2003	2002	2003	2002
Hot metal and pig iron produced				
in blast furnaces	3,390	3,340	39,100	40,200
No. of blast furnaces operating on				

the last day of the month XX Not applicable. -- Zero.

XX

XX

Sources: American Iron Ore Association (consumption of iron ore) and American Iron and Steel Institute (production of hot metal and pig iron).

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Includes agglomerates.

<sup>&</sup>lt;sup>3</sup>Includes revisions to previous month's data.

<sup>&</sup>lt;sup>4</sup>Iron ore and iron ore concentrates consumed in agglomerating plants not located at the mine or plant site.

<sup>&</sup>lt;sup>5</sup>Sold to nonreporting companies or used for purposes not listed.

 ${\rm TABLE}~5$  U.S. EXPORTS OF IRON ORE, BY COUNTRY OF DESTINATION AND  ${\rm TYPE}^{1,\,2}$ 

#### (Thousand metric tons)

Country of		2003					2004
destination and type	2nd quarter	3rd quarter	4th quarter	October	November	December	January
Canada	2,060	2,130	1,700	589	515	600	605
Mexico	(3)	7	1	(3)	(3)	(3)	(3)
Other	4	30	76	1	26	49	30
Total	2,070	2,170	1,780	590	541	649	636
Pellets	2,060	2,110	1,780	587	540	648	635
Other	6	53	6	4	1	(3)	1
Total	2,070	2,170	1,780	590	541	649	636

Data are rounded to no more than three significant digits; may not add to totals shown.

Source: U.S. Census Bureau.

TABLE 6 U.S. IMPORTS FOR CONSUMPTION OF IRON ORE, BY COUNTRY AND TYPE  $^{1,2}$  (Exclusive of ore containing 20% or more manganese)

			2004			2003
	Jani	uary		Year to date		January
	Thousand	Value <sup>3</sup>	Thousand	Value <sup>3</sup>	Value <sup>3</sup>	Thousand
Country of origin	metric	(thousand	metric	(thousand	(dollars	metric
and type of product	tons	dollars)	tons	dollars)	per ton)	tons
Australia						61
Brazil	421	9,880	421	9,880	23.46	450
Canada	320	11,600	320	11,600	36.06	141
Peru						(4)
Other	26	551	26	551	20.93	
Total	768	22,000	768	22,000	28.63 5	652
Fine ores	241	4,310	241	4,310	17.87	61
Pellets	526	17,700	526	17,700	33.56	524
Other agglomerates	(4)	3	(4)	3	39.91	68
Roasted pyrites						(4)
Total	768	22,000	768	22,000	28.63 5	652

<sup>--</sup> Zero.

Source: U.S. Census Bureau.

<sup>&</sup>lt;sup>2</sup>Includes agglomerates.

<sup>&</sup>lt;sup>3</sup>Less than 1/2 unit.

<sup>&</sup>lt;sup>1</sup>Data, with the exception of the dollars per ton column, are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Includes agglomerates.

<sup>&</sup>lt;sup>3</sup>Customs value. Excludes international freight and insurance charges.

<sup>&</sup>lt;sup>4</sup>Less than 1/2 unit.

<sup>&</sup>lt;sup>5</sup>Weighted average calculated by dividing total value by total tonnage.

### TABLE 7 U.S. IMPORTS FOR CONSUMPTION OF IRON ORE IN JANUARY 2004 $^{\!1,2}$

(Exclusive of ore containing 20% or more manganese)

#### (Thousand metric tons)

		Type of product					
					Briquettes		
		Coarse	Fine		and other	Roasted	
Country of origin	Concentrates	ores	ores	Pellets	agglomerates	pyrites	Total
Brazil			214	207			421
Canada			1	320			320
Other			26		(3)		26
Total			241	526	(3)		768

<sup>--</sup> Zero.

Source: U.S. Census Bureau.

 ${\bf TABLE~8}$  U.S. IMPORTS FOR CONSUMPTION OF PELLETS, BY COUNTRY  $^1$ 

		2004				
	Janı	ıary		Year to date		January
	Thousand	Value <sup>2</sup>	Thousand	Value <sup>2</sup>	Value <sup>2</sup>	Thousand
Country	metric	(thousand	metric	(thousand	(dollars	metric
of origin	tons	dollars)	tons	dollars)	per ton)	tons
Brazil	207	6,130	207	6,130	29.62	450
Canada	320	11,500	320	11,500	36.11	74
Total	526	17,700	526	17,700	33.56 <sup>3</sup>	524

<sup>&</sup>lt;sup>1</sup>Data, with the exception of the dollars per ton column, are rounded to no more than three significant digits; may not add to totals shown.

Source: U.S. Census Bureau.

## $\label{eq:table 9} \mbox{U.S. IMPORTS FOR CONSUMPTION OF IRON ORE,} \\ \mbox{BY CUSTOMS DISTRICT}^{1,\,2}$

(Exclusive of ore containing 20% or more manganese)

#### (Thousand metric tons)

	Januar	y
Customs district	2004	2003
Baltimore, MD (13)	389	202
Buffalo, NY (09)	1	
Houston - Galveston, TX (53)		37
Los Angeles, CA (27)		(3)
Mobile, AL (19)		59
New Orleans, LA (20)	378	353
Total	768	652

<sup>--</sup> Zero.

Source: U.S. Census Bureau.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Includes agglomerates.

<sup>&</sup>lt;sup>3</sup>Less than 1/2 unit.

<sup>&</sup>lt;sup>2</sup>Customs value. Excludes international freight and insurance charges.

<sup>&</sup>lt;sup>3</sup>Weighted average calculated by dividing total value by total tonnage.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Includes agglomerates.

<sup>&</sup>lt;sup>3</sup>Less than 1/2 unit.

## TABLE 10 U.S. IMPORTS FOR CONSUMPTION OF PELLETS, BY CUSTOMS DISTRICT $^{\rm I}$

#### (Thousand metric tons)

	Janua	ry
Customs district	2004	2003
Baltimore, MD (13)	175	74
Houston-Galveston, TX (53)		37
Mobile, AL (19)		59
New Orleans, LA (20)	352	354
Total	526	524

<sup>--</sup> Zero.

Source: U.S. Census Bureau.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.